

Exhibit “H”

SCHEDULE VIII:
ESTIMATED COSTS TO WIND UP
ADMINISTRATION OF THE SEVENTH
AMENDMENT

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**ESTIMATED COSTS TO WIND UP ADMINISTRATION OF THE SEVENTH
AMENDMENT (Rounded)**

Heffler, Radetich & Saitta, LLP (10/1/08 - 2/28/09)*.....	\$232,000.00
Heffler, Radetich & Saitta, LLP (Post 2/28/09).....	\$200,000.00
Premium for five year "tail" on current liability insurance policy**.....	\$250,000.00
MRCC (10/1/08 - 2/28/09)*.	\$150,000.00
MRCC (Post 2/28/09).	\$30,000.00
Records storage and destruction (with records retention for 5 years).	\$20,000.00
Miscellaneous administrative expenses and bank escrow account expenses. ...	<u>\$18,000.00</u>
TOTAL	<u><u>\$900,000.00</u></u>

* Authorization Application filed on April 9, 2009.

**Authorization Application filed on March 26, 2009.